



PLANNED GIVING ROUND TABLE OF NORTHERN NEVADA



The Planned Giving Round Table of Northern Nevada (PGRT) is a local council of the National Association of Charitable Gift Planners. **Learn more at pgnv.org**

SPACE IS VERY LIMITED
Register Early!

You're Invited!

In-Person Fall 2022 Speaker Program

The Planned Giving Round Table of Northern Nevada (PGRT) and Association of Fundraising Professionals (AFP) Sierra Chapter are excited to welcome Doug White.

The Ethics of Charitable Planning and When Gifts Go Wrong

Part 1: What if we could do it over again? Would we make the same assumptions? Would we make the same promises? Although most charitable gifts go smoothly, the ones that don't are the ones we—and our donors and clients—hear about. It behooves us to know to ask the right questions, and answer them, before a situation gets out of hand. After an introduction to ethical decision-making, we will interactively discuss—and perhaps debate—examples.

Part 2: There have been numerous instances over the years where donors and clients have become dissatisfied with how their gifts are being stewarded. As well, charities have at times found themselves in a bind over their association with some donors. In this presentation, Doug White will examine actual examples of gifts that have gone wrong and suggest steps charities can take to ensure that gifts are both established and stewarded properly.

Program Details

Wednesday, September 21, 2022
Registration opens 8:00 AM | Program 8:30 AM - 12:00 PM
Grand Sierra Resort, Ruby Room
2500 East Second Street, Reno, NV
RSVP at PGNV.ORG/FALL2022 or to inquiries@pgnv.org

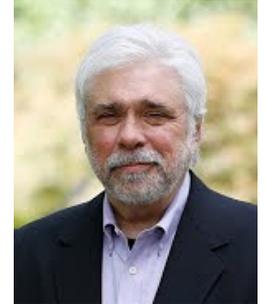
Space is limited; RSVP early to guarantee your seat. Free to PGRT and AFP members; \$50 for non-members. Sign up for an annual PGRT membership today (only \$100) and get complimentary access to this PGRT program and others throughout the year. Detailed event location/parking information is on page two.

Program Speaker

Doug White

Philanthropy Advisor, Author & Teacher
Doug White Advisors

Doug White, a long-time leader in the nation's philanthropic community, is the former director of the Master of Science in Fundraising Management program at Columbia University, and is on the faculty at the Valdry Center for Philanthropy at Southern University, where he continues to teach board governance, ethics, and fundraising.



He wrote the book "Abusing Donor Intent," which chronicles the historic lawsuit brought by a donor's heirs against Princeton University, and today is working on a book that examines gifts that have gone wrong at other universities. His most recent publication, "Wounded Charity," examines the leadership crisis in 2016 at the veterans' charity Wounded Warrior Project. He is also the author of "The Nonprofit Challenge," "Charity on Trial," and "The Art of Planned Giving."

Doug is a past member of the board of directors of the National Association for Charitable Gift Planners (formerly the National Committee on Planned Giving), where he founded the national initiative of Leave A Legacy and chaired the NCPG Ethics Committee. He is a past president of the Planned Giving Group of New England and a past president of the New Hampshire/Vermont chapter of the Association of Fundraising Professionals. He writes the ethics column for the National Capital Gift Planning Council, in Washington, DC, which in 2002 presented Doug with its Distinguished Service Award.



Light breakfast of pastries, fruit, coffee and tea included

2-hour CEUs available for CPAs, CFPs, CFREs and attorneys

PROGRAM SPONSOR

Thank you to **Grand Sierra Resort** for donating a portion of the program cost

PGRT SPONSORS



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MAKING SENSE OF INVESTING



In-Person Fall 2022 Speaker Program Location Details and Parking Information

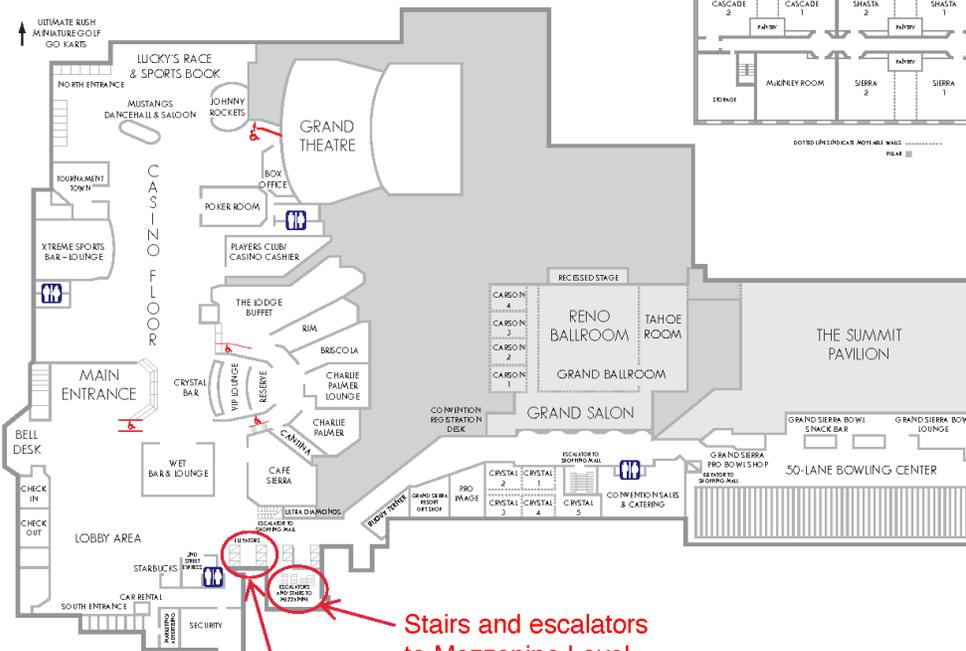
Ruby Room at Grand Sierra Resort 2500 East 2nd Street, Reno, NV

- The Ruby room is on the Mezzanine Level, which is the third level of the hotel
- There are elevators and escalators to the Mezzanine level located behind the “2nd Street Café Express”, adjacent to the main lobby on the Casino Level.
- There will be signage directing attendees to the space
- Refer to the maps on this page for room location and parking recommendations



GRAND SIERRA RESORT FLOOR PLAN

CASINO FLOOR



Elevators to Mezzanine Level

Stairs and escalators to Mezzanine Level