



**SPACE IS
VERY LIMITED**
Register Now!

You're Invited!

**In-Person Speaker Program
Tuesday, June 6, 2023**

Charitable Giving Opportunities with Life Income Gifts

including New Options for Charitable Gift Annuities

In this two-part session, Tim will share a high-level overview of the opportunities and benefits of life income gifts for our clients and donors. The session will explore how these types of gifts can support a client's/donor's retirement planning goals or more. Additionally, the session will highlight new opportunities through recent legislation changes around the use of IRAs to fund life income gifts. Tim and members of the Planned Giving Round Table will share insights into resources available to nonprofits for establishing a life income gift program and executing life income gifts with their donors. During part two of the session, attendees will have the opportunity to discuss, share ideas and collaborate around life income gifts. Additionally with Tim's facilitation, participants will spend time discussing several pertinent client/donor scenarios around life income gifts.

Program Details

Tuesday, June 6, 2023

Registration opens 8:00 AM | Program 8:30 AM - 11:30 AM

The Discovery

490 South Center Street, Reno, NV

RSVP at PGNV.ORG/JUNE2023 or to inquiries@pgnv.org

Space is limited; RSVP early to guarantee your seat. Free to PGRT members; \$50 for non-members. Sign up for an annual PGRT membership today (only \$100) and get complimentary access to this PGRT program and others throughout the year. Free parking is available in The Discovery parking lot; free and paid street parking. Please do not park in the spots designated for UNR Innovation Center.

Program Speaker

Tim Prosser

*Senior Relationship Manager
TIAA Kaspick*



Mr. Prosser joined TIAA KASPICK in 2009 with nearly 20 years of experience in legal practice and financial services. Prior to joining TIAA-CREF Trust Company in 2000, Mr. Prosser practiced law in the areas of estate planning, estate and trust administration, charitable giving, and business succession planning with the firms of Sonnenschein Nath & Rosenthal and Armstrong Teasdale Schlafly & Davis in St. Louis. Mr. Prosser served on the board of the National Association of Charitable Gift Planners and was chair of the CGP National Conference. He is a past board member and president of the Saint Louis Planned Giving Council, and recipient of the Council's Founder's Award. He is a frequent speaker on charitable and estate planning topics. Mr. Prosser received his JD and MA degree in Public Administration from St. Louis University, and his BA in Russian Area Studies from Loyola University, New Orleans.



**Light breakfast of pastries, fruit,
coffee and tea included**

**2-hour CEUs available for CPAs,
CFPs, CFREs & attorneys**

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Thank you to
The Discovery
for providing support for
the program meeting space.

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