



You're Invited!

In-Person Spring 2022 Speaker Program

The Board Members of PGRT are excited to announce our return to in-person events and are proud to welcome Reynolds Cafferata as our first live speaker. We hope to see you there!

Private Foundations and Their Alternatives

Considerations in Selecting Private Foundations, Donor-Advised Funds and Supporting Organizations

When we think of private philanthropy, we often think private foundation. But there are a number of alternatives to private foundations including donor funds and supporting organizations. The presentation will discuss the alternatives to private foundations and situations where a client would want to use an alternative in place of or in combination with a private foundation. Deduction limits, related party transaction rules and control issues will be covered.

Program Details

Monday, May 23, 2022 | Registration opens 8:00

Program 8:30— 11:00 AM

Grand Sierra Resort, Nevada Room

2500 East Second Street, Reno, NV

RSVP at PGNV.ORG/EVENTS or to inquiries@pgnv.org

Space is limited; RSVP early to guarantee your seat. Cost is free to PGRT members; \$50 for non-members. Members of AFP and EPCNN will receive a 50% discount. Nonprofit professionals receive a \$10 discount if not a member of AFP or EPCNN. Annual membership in PGRT is only \$100. Sign up today and get complimentary access to this PGRT program and others throughout the year. Detailed event location and parking information is on page two of this flyer.

Program Speakers

Reynolds T. Cafferata

Partner

Rodriguez, Horii, Choi & Cafferata LLC

Reynolds T. Cafferata is a partner at a tax law firm, Rodriguez, Horii, Choi & Cafferata LLP, and represents charities and donors on issues related to charitable giving, governance, charitable trust litigation and tax.



Mr. Cafferata's clients include universities, hospitals, community foundations, private foundations as well as banks, and philanthropists. Mr. Cafferata is a frequent speaker and writer on charitable topics, former adjunct professor at the USC School of Law, a member of the USC Tax Institute Planning Committee, member of the American College of Trust and Estate Counsel, past board member of the National Committee on Planned Giving, and past chair of the National Conference on Planned Giving. He was named a Daily Journal 2016 Clay Awards Winner, "Attorney of the Year for Extraordinary Achievement in 2015 Appellate Practice" for his work on Estate of Duke. Mr. Cafferata is a current Board Member of the Corporation of Episcopal Diocese of Los Angeles and the Episcopal Church Foundation.



**Light breakfast of pastries, fruit,
coffee and tea included**

**2-hour CEUs available for CPAs,
CFPs, CFREs and attorneys**

PROGRAM SPONSOR

Thank you to
Grand Sierra Resort
for donating a
portion of the program cost

PGRT SPONSORS



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MAKING SENSE OF INVESTING



In-Person Spring 2022 Speaker Program Location Details and Parking Information

Nevada Room at Grand Sierra Resort 2500 East 2nd Street, Reno, NV

- The Nevada Room is on the lower level of the GSR, adjacent to Port of Subs and Johnny Rockets
- There will be signage directing attendees to the space
- There is a convention at GSR at the same time, so attendees should plan to arrive early to secure parking or use the complimentary valet parking
- Refer to the parking map below for parking recommendations

