



You're Invited!

In-Person Speaker Event

Tuesday, January 28, 2025

Check In & Refreshments at 8:00 | Program 8:30 - 11:00 AM

The Discovery (Collaboratory Room)

490 South Center Street, Reno

RSVP at PGNV.ORG/WINTER2025 or to inquiries@pgnv.org

What You Need to Know Regarding Charitable Giving in 2025 and Under the New Administration

In this session, attendees will get a primer on:

- Potential impacts on charitable giving due to the 2024 election results
- Dollar threshold updates related to the gift tax exclusion, cash and non-cash gift deductibility, annual gift exclusions, and Qualified Charitable Distributions (QCDs)
- The many types of non-cash asset donations and why advisors should suggest them to clients
- Split-interest giving (Charitable Gift Annuities and Charitable Remainder Trusts)
- Donor-Advised Funds and other charitable giving vehicles
- Entry points into the charitable giving conversation

Program Speaker

Rick Peck

*Independent Philanthropy Advisor
at The Philanthropy Guy, LLC*

Richard "Rick" Peck is an independent philanthropy advisor with Richard C. Peck Consulting, LLC working with nonprofits, donors, potential donors, and professional advisors. He is also the founder of The Philanthropy Guy, LLC, an emerging, leading-edge charitable giving resource hub featuring a bi-weekly podcast series, interactive website, and asynchronous and live learning opportunities.



From July 2023 through January 2024, Rick served as interim VP for Development at the Silicon Valley Community Foundation—the largest community foundation in the world. For six years prior to that, as VP for Development and Philanthropy Services, Rick led the New Hampshire Charitable Foundation's philanthropy and donor services team, overseeing all aspects of development, donor engagement, and donor services. Rick also served Dartmouth-Hitchcock Health and the Geisel School of Medicine at Dartmouth College as director of individual giving and gift planning, working with grateful patients and families as well as medical school alumni to achieve their philanthropic goals.

CEUs available for CFPs, CTFA, CAPs, CFREs CPAs, & NV CLE

Space is limited; RSVP early to guarantee your seat. Free for PGRT or EPCNN members; \$60 registration fee for non-members. Sign up for annual PGRT or EPCNN membership today and get free access to this program and others throughout the year. Free parking in The Discovery lot; free and paid street parking. Please do not park in spots designated for UNR Innovation Center.

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